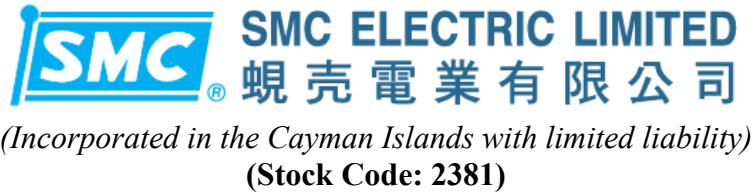


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## **PROPOSED AMENDMENTS TO THE MEMORANDUM OF ASSOCIATION AND ARTICLES OF ASSOCIATION**

This announcement is made by SMC Electric Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the second amended and restated memorandum and articles of association of the Company currently in force (the “**Existing M&A**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend and restate the Existing M&A (the “**Proposed Amendments**”), for the purposes of, among others, (i) aligning the Existing M&A with the latest regulatory requirements, including the relevant provisions of the Listing Rules in relation to the treasury share regime and the further expansion of the paperless listing regime; (ii) making necessary provisions for the uncertificated securities market regime; (iii) effecting certain administrative amendments to enhance the efficiency of conducting general meetings (including hybrid and fully virtual general meetings) and managing other corporate administrative matters; and (iv) making necessary and consequential updates to align the Existing M&A with applicable laws of the Cayman Islands and the Listing Rules. For the purposes of the Proposed Amendments, the Board proposes to adopt the third amended and restated memorandum and articles of association of the Company which consolidate the Proposed Amendments in substitution for, and to the exclusion of the Existing M&A in their entirety (the “**New M&A**”).

At the forthcoming annual general meeting of the Company to be held on Thursday, 11 June 2026 (the “**AGM**”), a special resolution will be proposed for the shareholders of the Company to consider and, if thought fit, approve the proposed adoption of the New M&A. The New M&A shall become effective from the close of the AGM if such special resolution is approved at the AGM.

A circular containing, among other things, the details of the Proposed Amendments together with a notice convening the AGM will be published and/or despatched to the shareholders in due course.

By Order of the Board  
**SMC ELECTRIC LIMITED**  
**LEUNG Chun Wah**  
*Executive Director*

Hong Kong, 26 March 2026

*As at the date of this announcement, the Board comprise three executive Directors, namely, Mr. LEUNG Chun Wah, Mr. TANG Che Yin and Mr. CHOW Kai Chiu, David; two non-executive Directors, namely, Mr. YUNG Kwok Kee, Billy and Mdm. LI Pik Mui, Cindy; and three independent non-executive Directors, namely, Mr. LEUNG Man Chiu, Lawrence, Mr. POON Chak Sang, Plato and Mr. HO Chi Sing, Spencer.*